

To: Bucharest Stock Exchange Romanian Financial Supervisory Authority

Current report 47/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report: 27.06.2025

Name of the Company: Meta Estate Trust S.A.

Registered office: 4-10 Muntii Tatra Street, 4th Floor, District 1, Bucharest, Romania

E-mail: <u>investors@meta-estate.ro</u>

 Phone/fax:
 +40 372 934 455

 Website:
 www.metaestate.ro

 Trade Registry No.:
 J2021004004401

Fiscal Code: 43859039

Subscribed and paid share capital: RON 102.429.372

Total number of shares: 102,429,372 shares, of which 91,179,396 are Class "A" common shares

and 11,249,976 are Class "B" preferred shares.

Symbol: MET

Market where securities are traded: SMT AeRO Premium

<u>Important events to report</u>: Meta Estate Trust secures EUR 730,000 financing from Patria Bank to accelerate two residential projects within the trading line

Meta Estate Trust S.A. (hereinafter referred to as "the Company") informs shareholders and the market egarding the signing of a **financing agreement with Patria Bank S.A.**, with a **total value of EUR 730,000**.

The amount obtained will be directed towards two projects from the Trading business line portfolio, with the objective of accelerating them and unlocking the capital invested in:

- Refinancing of the apartments acquired in the Greenfield Băneasa residential complex
- Co-financing of the reserved apartments in the Cellini Residence project

This financing strengthens Meta Estate Trust's ability to efficiently mobilize external capital and supports its strategy to maximize returns through rapid involvement in investment opportunities with a strong performance profile.

Alexandru Bonea, CEO of Meta Estate Trust: "This financing reflects our strategy to accelerate capital turnover in carefully selected projects. In a dynamic market, speed and allocation discipline make all the difference — and solid banking partnerships can significantly amplify generated returns. It's a step in the logic of smart capital — not just invested, but efficiently mobilized."

The Company will continue to inform the market in a transparent and timely manner regarding the progress of these projects and the results generated.

Alexandru Bonea
Chief Executive Officer

